IN THE HIGH COURT OF JUDICATURE AT BOMBAY
O.O.C.J.

COMPANY PETITION NO.746 OF 2005
CONNECTED WITH
COMPANY APPLICATION NO.514 OF 2005

In the matter of The Companies Act, 1956:
AND
In the matter of Sections 391 to 394 of the Companies Act, 1956;

In the matter of Scheme of Amalgamation of Chase Atherton Steel Private Limited (Transferor Co.) with Chase Bright Steel Limited (Transferee Co.) and their respective members and creditors.

Chase Bright Steel Limited ...Petitioner Company.

Mr.Harinder Toor i/b M/s.Cr.Bay & Co. for the Petitioners.
Mr.C.J.Joy with R.C.Master and M.M.Goswami i/b Dr.T.C.Kaushik, Regional Directors in both.

CORAM : S.J.VAZIFDAR, J.
DATED : 10th February, 2006.

P.C.:

1. The Petition is filed seeking sanction of a scheme of amalgamation between the Petitioner, i.e. the transferee company and the other transferor company. The requirements and procedures have been complied with.

2. The Regional Director in his affidavit stated that the scheme is not prejudicial to the interest of the

creditors and the shareholders.

3. The Petition is made absolute in terms of prayers (a) to (g).

4. Costs of the Regional Director fixed at Rs.2,500/-.

5. Filing and issuance of the drawn up order is dispensed with.

All concerned to act on an ordinary copy of this order duly authenticated by the Company Registrar.